

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

Meeting No. 1

DATE:	Tuesday, January 20, 2015
TIME:	1:00 PM
PLACE:	Room 169 Annex

1. Call to order and roll call

2. Election of Co-Chairs

3. Approval of minutes (December 16, 2014)

4. Information Items

A. Kentucky Public Transportation Infrastructure Authority (KPTIA) – Status Report

B. Quarterly Status Reports on Major Capital Projects

i. Administrative Office of the Courts

ii. Commonwealth Office of Technology

iii. Finance and Administration Cabinet; Murray State University; Northern Kentucky University; University of Kentucky; University of Louisville; and Western Kentucky University

C. Lease Invitation – Office of the State Treasurer (Franklin County) – PR-4752

5. Lease Reports from the Finance and Administration Cabinet

A. Lease Renewal – Department of Corrections (Fayette County) – PR-3086

B. Lease Modification – Nature Preserves Commission (Franklin County) – PR-3895

6. Project Report from Finance and Administration Cabinet

A. Appropriation Increase – Eastern Kentucky University – Commonwealth Hall Partial Repurposing and Renovation

B. Reporting of Pool Project in Excess of \$600,000 – Department of Fish and Wildlife Resources – Eagle Creek Tributary (Union County)

7. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

- i. Fund A Loan – City of Frankfort (Franklin County) – West Frankfort Pump Station Project
- ii. Fund A Loan – City of Harrodsburg (Mercer County) – Wastewater Collection System Rehabilitation Project
- iii. Fund B Loan – Bracken County Water District – KY 19 Master Meter to Kelly Ridge Project

B. Office of Financial Management

- i. Kentucky Higher Education Student Loan Corporation (“KHESLC”) – Student Loan Asset-Backed Notes, Series 2015-1
- ii. Kentucky Housing Corporation Tax-Exempt Multifamily Housing Bonds – Heritage Green Apartments, LLC (Louisville, Jefferson County)
- iii. Kentucky Housing Corporation Housing Revenue Bonds – 2014 Series B (Taxable)
- iv. Kentucky Housing Corporation Tax-Exempt Indebtedness – Roosevelt House, LLLP (Owensboro, Daviess County)
- v. New School Bond Issues with School Facilities Construction Commission Debt Service Participation
 - Barren County
 - Boyle County
 - Eminence Independent
 - Estill County
 - Grayson County
 - Hardin County
 - Hardin County
 - Harlan County
 - Logan County
 - Marion County

8. Local School Bonds – New School Bond Issues with 100 Percent Locally-Funded Debt Service Participation

- Estill County
- Pulaski County

9. Updated Monthly and Weekly Debt Issuance Calendar

10. Adjournment

Next meeting: Tuesday, February 17, 2015
1 p.m., Room 169 Capitol Annex